

# **Brazilian Wind Energy Sector: Opportunities and Challenges – Offshore Wind Energy**

#### Elbia Gannoum

CEO, Brazilian Association of Wind Energy and New Technologies (ABEEólica) and Vice Chair, Global Wind Energy Council (GWEC)

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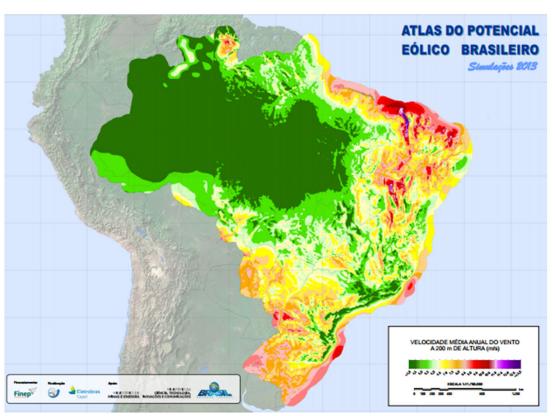
### **GLOBAL CONTEXT**

### New and Total Installations – Offshore and Onshore Wind (GW)





## **OFFSHORE WIND ENERGY – BRAZILIAN CONTEXT**













### Offshore

Source: Roadmap Eólica Offshore Brasil - EPE





Source: Atlas Eólico Brasileiro - 2013

OFFSHORE WIND PROJECTS IN STAGE OF **ENVIRONMENTAL LICENSING AT IBAMA** 















	60			E	v	ol	lu	çâ	ĭo	a	la	a	le	m	a	n	do	7 (	do	)	ic	e	nc	cio	ar	ne	er	nto	0			140	
	50																													/	/	120	
9	40																												1	/		100	
Número de processos	30																											1				80	
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	0	01/von	dez/19	oz/uel	fev/20	mar/20	abr/20	mai/20	Jun/20	Jul/20	ago/20	set/20	out/20	0Z/nou	dez/20	an/21	fev/21	mar/21	abr/21	mai/21	jun/21	jul/21	ago/21	set/21	out/21	nov/21	dez/21	an/22	fev/22	nar/22	abr/22	0	
													-Potência acumulada																				

CE-01   Caucaia - B Chergin   B Energin Lida   Nacenergia Renovivel SA   2000.009515/2016-68   2009.02016   Nacenergia Renovivel SA   2000.005371/2019-64   27/01/200   WTG-15-0-246   15   15   15   15   15   15   15   1	Γ	П	Código	Empreendimento	Empreendedor	Processo	Data FCA	Aerogerador	Pot.Unit (MW)	Quant.	Pot.Tot. (MW)
Carnocim Carmocim Einell	┢	7	_		_	02001.003915/2016-68	10/08/2016			48	576
Camocim   Camocim   Energia   02001.015449(2020-61   04/07/2020   Natiode X   12   12   12   14   14   14   14   15   15   15   14   14	┢	7	CE-03	Jangada	Necenergia Renováveis SA	02001.035371/2019-46	27/01/2020	WTG-15.0-246	15	200	3.000
Progle do Mar		+	-5-04	Camocim	Camocim Eirelli	02001.015445/2020-61	06/07/2020	Haliade-X	12	100	1.200
Alpha Wind Morro Branco							22/07/2021	MHI Vestas 174	9,5	128	1.216
Vertext				922 20 7.2	-				_	400	6.000
Second   Color Brasil   Color Brasil   Color Delicol (2012)   Colo	A	ı		Inviteste						256	3.840
Cosed	A,	•								72	1.080
Em   Shell Brasil	,	-1	$\mathcal{M}$							200	3.000
Equinor Brast Energia   02001.008207/2022-51 05/04/2022   Turbog.15 MW   15	J;	כ	سراا				27,100,000			215	3.010
Trucatiu	<u> </u>	_	1							134	2.010
Vota Winds	. (	$\overline{}$	11					_		134	2.010
Orthonor	ر (	$\geq$								144	1.440
Projeto Ibu   Shel Brasil	-										
Projeto Ubu	J	Y	N.							33	495
PF-02   Prefer do Mar   Besford Participações   02001.000178/2021-17   05/01/2021   NGT236   13,5	ゾ	_	_			-				62	1.240
PF-02   Permiss do Mer   Bosford Participações   02001.007423/2021-17   13/04/2021   V236-15MW   15     PF-03   Projeto Pauj   Sholl Brasil   02001.008221/2022-21   16/03/2022   Sc14-222-DO   14     PF-04   Projeto Mangará   Equinor Brasil Energia   02001.038364/2019-44   04/04/2022   V236-15.0 MW   15     RJ-02   Arscatu   Equinor Brasil Energia   02001.038364/2019-45   04/04/2022   V236-15.0 MW   15     RJ-03   Ventos do Atátinico   Ventos do Atátinico   02001.00230/2021-27   06/04/2022   V236-15.0 MW   15     RJ-05   Ventos do Aqu   Prumo Logistica   02001.00230/2021-27   06/04/2021   V336-15MW   15     RJ-06   Quaremerina   Blueflost Energy do Brasil   02001.001542/2022-39   21/04/2022   V236-15.0 MW   15     RJ-06   Sopros do R1   Totalenegiae Petroleo8Cas   02001.016348/2021-77   06/08/2021   V236-15.0 MW   15     RJ-08   Sopros do R3   Totalenegiae Petroleo8Cas   02001.001642/2022-48   17/02/2022   V236-15.0 MW   15     RJ-08   RJ-09   Projeto Aqu   Shell Brasil   02001.000522/2022-79   21/04/2022   V236-15.0 MW   15     RJ-09   Projeto Aqu   Shell Brasil   02001.000522/2022-79   06/04/2022   V236-15.0 MW   15     RJ-01   Projeto Petro Grande   02001.00052/2022-74   06/04/2022   V236-15.2 MW   15     RJ-04   Wernos Pociçuar   Shell Brasil   02001.00052/2022-74   06/04/2022   V236-15.0 MW   15     RJ-04   Wernos Pociçuar   Shell Brasil   02001.00052/2022-74   06/04/2022   V236-15.0 MW   15     RJ-04   Wernos Pociçuar   Shell Brasil   02001.00052/2021-74   06/04/2022   V236-15.0 MW   15     RJ-05   Ventos do Atlantico   02001.00058/2021-74   06/04/2022   V236-15.0 MW   15     RJ-06   Agua Marinha   Bluefloat Energy do Brasil   02001.00048/2021-75   04/04/2021   V236-15.0 MW   15     RJ-06   Cattleya   Bluefloat Energy do Brasil   02001.001548/2022-75   04/04/2022   V236-15.0 MW   15     RJ-06   Agua Marinha   Bluefloat Energy do Brasil   02001.001548/2022-75   04/04/2022   V236-15.0 MW   15     RJ-07   Cattleya   Bluefloat Energy do Brasil   02001.001548/2022-75   04/04/2022   V236-15.0 MW   15     RJ-07			4							180	2.520
PF-03	4	4		ramo rap					_	74	999
PF-04   Projeto Mangará   Equinor Brasil Energia   02001.008210/2022-85   05/04/2022   Turbog.15 MW   15	L	4								93	1.395
RJ-01   Narewiths   Nacemergia Renovivels SA   02001.035364/2019-44   04/04/2022   V236-15.0 MW   15   RJ-02   Aracatu   Equinor Brasil Energia   02001.019115/2020-45   20/08/2020   Não definido   12   RJ-03   Ventos do Attántico   Ventos do Attántico   02001.000230/2012-72   06/01/2021   NST236   13,5   RJ-04   Ventos Filminenses   Basford Participações   02001.000463/2021-51   13/04/2021   V236-15.0 MW   15   RJ-05   Ventos do Aqu   Prumo Logistica   02001.01548/2021-75   06/08/2021   V236-15.0 MW   15   RJ-06   Quaremenira   Bluefloot Energy do Brasil   02001.00146/2022-39   21/01/2022   WEC 265 20MW   20   RJ-07   Bromélia   Bluefloot Energy do Brasil   02001.000622/2022-39   21/01/2022   V236-15.0 MW   15   RJ-08   Sopras do RJ   Totalenergias Petroleo8Gas   02001.00404/2022-48   17/02/2022   V236-15.0 MW   15   RJ-09   Projeto Aqu   Shell Brasil   02001.006022/2022-10   16/03/2022   V236-15.0 MW   15   RJ-09   Projeto Aqu   Shell Brasil   02001.006022/2022-10   16/03/2022   V236-15.0 MW   15   RJ-09   Projeto Aqu   Ventos do Atlántico   02001.006022/2022-10   16/03/2022   V236-15.0 MW   15   RJ-09   Projeto Aqu   Ventos do Atlántico   02001.00602/2021-81   13/04/2022   V236-15.0 MW   15   RJ-09   Projeto Aqu   Ventos do Atlántico   02001.00608/2021-41   04/01/2021   NGT236   13,5   RJ-09   RJ-09   Projeto Agu   Proje	ľ	۰		Projeto Piauí	Shell Brasil					180	2.520
RJ-02   Aracatu   Equinor Brasil Energia   0.2001.019115/2020-45   20/08/2020   Não definido   12	L	┙			aquini annua					134	2.010
RJ-03   Ventos do Atlántico   Ventos do Atlántico   02001.00230/2021-27   06/01/2021   N3F236   13,5	2	*	RJ-01	Maravilha	Necenergia Renováveis SA	02001.035364/2019-44	04/04/2022	V236-15.0 MW		200	3.000
RJ-04   Ventos Fluminenses   Bosford Participações   02001.007463/2021-51   13/04/2021   V236-15MW   15   RJ-05   Ventos do Agu   Prumo Logistica   02001.016348/2021-79   06/08/2021   EV Wind 15-MW   15   RJ-06   Queresmeina   Biuefloat Energy do Brasil   02001.001542/2022-39   21/01/2022   WEC 265 20MW   20   RJ-07   Bromélia   Biuefloat Energy do Brasil   02001.001542/2022-39   21/01/2022   WEC 265 20MW   20   RJ-09   Projeto Agu   Shell Brasil   02001.00044/2022-46   21/01/2022   V336-15.0 MW   15   RJ-09   Projeto Agu   Shell Brasil   02001.00044/2022-40   03/03/2022   V336-15.0 MW   15   RJ-09   Projeto Agu   Ventos do Atlântico   02001.00038/2021-41   03/03/2022   V336-15.2 DM   15   RJ-04   Ventos do Atlântico   02001.00038/2021-41   03/03/2021   Hallade X   12   RJ-04   Ventos Poliquar   Dinermacional Energias   02001.00038/2021-41   13/04/2021   V336-15MW   15   RJ-04   Ventos Poliquar   Dinermacional Energias   02001.008881/2021-54   03/05/2021   V336-15MW   15   RJ-04   Ventos Poliquar   Biuefloat Energy do Brasil   02001.008881/2022-54   03/05/2021   V336-15MW   15   RJ-04   Ventos Poliquar   Biuefloat Energy do Brasil   02001.001548/2022-54   03/05/2021   V336-15MW   15   RJ-04   Ventos Poliquar   Biuefloat Energy do Brasil   02001.001548/2022-54   03/05/2021   V336-15MW   15   RS-01   Aguas Claras   Necenergia Renoviveis SA   02001.001548/2022-54   03/03/2022   WEC 265 20MW   20   Wentos do Sul   Ventos do Adlántico   02001.001548/2022-14   03/03/2021   WEC 265 20MW   20   Wentos Colorado Sul   Ventos do Adlántico   02001.001548/2022-14   03/03/2021   WEC 265 20MW   20   Wentos Colorado Sul   Ventos do Adlántico   02001.001548/2022-14   03/03/2021   WEC 265 20MW   20   Wentos Colorado Sul   Ventos do Adlántico   02001.001548/2022-14   03/03/2021   WEC 265 20MW   20   Wentos Colorado Sul   Ventos do Adlántico   02001.001548/2022-14   03/03/2021   WEC 265 20MW   20   Wentos Colorado Sul   Wentos Colorado Sul   Wentos Colorado Sul   Ventos Colorado Sul   Wentos Colorado Sul   Wentos Colorado Sul	L	┙	RJ-02	Aracatu	Equinor Brasil Energia	02001.019115/2020-45	20/08/2020	Não definido	12	320	3.840
RJ-05   Ventos do Açu   Prumo Logistica   02001.016348/2021-77   06/08/2021   IEA Wind 15-PM   15   RJ-06   Quareameira   Bluefloat Energy do Brasil   02001.001542/2022-39   21/01/2022   WEC 265 20MW   20   RJ-07   RJ-08   Sogras do RJ   Totalenergies Petroleo8/Gas   02001.002115/2022-78   28/01/2022   VEZ-655 20MW   20   RJ-09   Projeto Açu   Shell Brasil   02001.00622/3/2022-10   16/03/2022   VEZ-655 20MW   15   RJ-09   Projeto Açu   Shell Brasil   02001.00622/3/2022-10   16/03/2022   VEZ-655 20MW   15   RJ-09   Projeto Açu   Shell Brasil   02001.00622/3/2022-10   16/03/2022   VEZ-655 20MW   15   RJ-01   Potra Grande   Pedro Grande   02001.00622/3/2022-10   16/03/2022   VEZ-655 20MW   15   RJ-01   Potra Grande   Ventos Potquer   Destructional Energy as   02001.007450/2021-81   13/04/2021   V236-15MW   15   RJ-03   Ajusios Potquera   Destructional Energy as   02001.007450/2021-81   13/04/2021   V236-15MW   15   RJ-04   Ventos Potquer   Internacional Energy as   02001.00883/2022-45   04/05/2021   V336-15MW   15   RJ-04   Cattlega   Bluefloat Energy do Brasil   02001.001548/2022-83   21/01/2022   WEC 265 20MW   20   RJ-04   RJ-04   Cattlega   Bluefloat Energy do Brasil   02001.001548/2022-83   21/01/2022   WEC 265 20MW   20   RJ-04			RJ-03	Ventos do Atlântico	Ventos do Atlântico	02001.000230/2021-27	06/01/2021	NGT236	13,5	371	5.008
RJ-06   Quaresmeina   Bluefloot Energy do Brasil   02001.001542/2022-39   21/01/2022   WEC 265 20MW   20	Г	Т	RJ-04	Ventos Fluminenses	Bosford Participações	02001.007463/2021-51	13/04/2021	V236-15MW	15	188	2.820
RJ-07   Bromélia   Bluefloat Energy do Brasil   02001.002115/2022-78   28/01/2022   V226-15.0 MW   15	Г	7	RJ-05	Ventos do Açu	Prumo Logística	02001.016348/2021-77	06/08/2021	IEA Wind 15-MW	15	144	2.160
■ RJ-08         Sopros do R1         Totalenergies Petroleo&Cas         02001.004044/2022-48         17/02/2022         V236-15.0 MW         15           ■ RJ-09         Projeto Apu         Shell Brasil         02001.00523/2022-10         16/03/2022         V236-15.0 MW         15           RH-01         Pedra Grande         02001.00523/2022-10         16/03/2022         Valide A         12           RH-02         Maral         Veritos do Alfinitico         02001.00595/2021-41         04/01/2021         No17236         13,5           RH-03         Nisios Potiguares         Desford Participações         02001.008883/2021-43         1/04/2021         V235-15MW         15           RH-04         Veritos Potiguares         Desford Participações         02001.008883/2021-54         04/04/2021         V235-15MW         15           RH-06         Agua Marinha         Bluefloat Energy do Brasil         02001.001548/2022-43         21/01/2022         WEC 265 20MW         20           RH-07         Cattleya         Bluefloat Energy do Brasil         02001.001548/2022-14         21/01/2022         WEC 265 20MW         20           RS-02         Veritos do Sul         Mentos do Alfántico         02001.001548/2022-15         17/03/2022         SCP-12-22-DD         14           RS-03         Tra	Г	7	RJ-06	Quaresmeira	Bluefloat Energy do Brasil	02001.001542/2022-39	21/01/2022	WEC 265 20MW	20	148	2.960
RJ-09   Projeto Agu	3	×	RJ-07	Bromélia	Bluefloat Energy do Brasil	02001.002115/2022-78	28/01/2022	WEC 265 20MW	20	85	1.700
RN-01   Pedra Grande	3	۰	RJ-08	Sopros do RJ	Totalenergies Petroleo&Gas	02001.004044/2022-48	17/02/2022	V236-15.0 MW	15	200	3.000
RR1-02   Marial   Ventos do Atlántico   02001.00003k/2021-41   04/01/2021   NGT236   13,5	•	٠	RJ-09	Projeto Açu	Shell Brasil	02001.006223/2022-10	16/03/2022	SG-14-222-DD	14	215	3.010
RN+0-3 Alsios Poliguares   Bosford Participações   0.2001.007450/2021-61   13/04/2021   V236-15MW   15   RN+0-4 Ventos Poliguar   Internacional Energias   0.2001.008883/2021-94   0.0/05/2021   Halisde-X   12   RN+0-5 Beta   Beta Wind Energias   0.2001.008883/2021-95   0.0/05/2021   V236-15MW   15   RN+0-5 Agua Marinha   Blueflost Energy do Brasil   0.2001.018349/2021-95   21/01/2022   WCC-265 20MW   20   RN+0-6   Projeto Galinhos   Shell Brasil   0.2001.001548/2022-95   21/01/2022   WCC-265 20MW   20   RN+0-8   Projeto Galinhos   Shell Brasil   0.2001.001548/2022-15   21/01/2022   WCC-265 20MW   20   RN+0-8   Projeto Galinhos   Shell Brasil   0.2001.001548/2022-16   21/01/2022   WCC-265 20MW   20   RN+0-8   Projeto Galinhos   Shell Brasil   0.2001.001549/2022-16   21/01/2022   WCC-265 20MW   20   RN+0-8   Projeto Galinhos   Ventos do Atlántico   0.2001.00176/2021-10   0.0/01/2021   WTG-150-246   15   RN+0-9   Ventos do Atlántico   0.2001.000176/2021-10   0.0/01/2021   WTG-150-246   15   RN+0-9   Ventos Litoritane   Sesford Participações   0.2001.000176/2021-10   0.0/01/2021   WTG-150-246   13,5   RN+0-9   Ventos Litoritane   Sesford Participações   0.2001.000176/2021-10   0.0/01/2021   V236-15 MW   15   RN+0-6   Guartiz Offshore   Geradora Edica Brigadeiro III   0.2001.001897/2022-10   1.0/01/2022   V236-15 MW   15   RN+0-9   Amazonita   Blueflost Energy do Brasil   0.2001.001847/2022-0   2.0/01/2022   V236-15.00MW   15   RN+0-10   Turmálina   Blueflost Energy do Brasil   0.2001.001847/2022-0   2.0/01/2022   V236-15.00MW   15   RN+10   Sopros do RS   Totalenergias Poterlos086as   0.2001.00645/2022-0   2.0/01/2022   V236-15.00MW   15   SN+12   Projeto White Shark   Equinor Brasil Energia   0.2001.00645/2022-0   2.0/01/2022   V236-15.00MW   15   RN+13   Projeto White Shark   Equinor Brasil Energia   0.2001.00645/2022-0   2.0/01/2022   V236-15.00MW   15   RN+13   Projeto White Shark   Equinor Brasil Energia   0.2001.00645/2022-0   2.0/01/2022   V236-15.00MW   15   SN+15   Projeto White Shark   Equinor Brasil Ene	Г	7	RN-01	Pedra Grande	Pedra Grande	02001.027228/2020-14	30/11/2020	Hallade-X	12	52	624
RN-05   Beta   Beta Wind Energias   02001.008883/2021-54   03/05/2021   Haliade-X   12   RN-05   Beta   Beta Wind Energias   02001.018349/2021-55   30/08/2021   Viza5-15MW   15   Viza5-15MW	Г	T	RN-02	Maral	Ventos do Atlântico	02001.000036/2021-41	04/01/2021	NGT236	13,5	149	2.011
RN+05   Beta Wind Energiss   02001.018349/2021-56   30/08/2021   V236-15MW   15		*	RN-03	Alísios Potiguares	Bosford Participações	02001.007450/2021-81	13/04/2021	V236-15MW	15	123	1.845
RN-66   Agua Marinha   Blueflost Energy do Brasil   0.2001.001543/2022-83   21/01/2022   WEC 265 20MW   20     RN-67   Cattleya   Blueflost Energy do Brasil   0.2001.001548/2022-15   21/01/2022   WEC 265 20MW   20     RN-68   Projeto Gatinhos   Shell Brasil   0.2001.001548/2022-15   21/01/2022   SG-14-222-D0   20     RS-90   Aguas Claras   Necenergia Renovilveis SA   0.2001.035351/2019-75   10/12/2019   WTG-15.0-246   15     RS-90   Vertos do Sul   Vertos do Atlántico   0.2001.00017/2021-10   0.50/12/2011   WTG-15.0-246   15     RS-90   Vertos Utordines   Bestore Participações   0.2001.00017/2021-10   1.30/2021   V376-15.0-246   13,5     RS-95   Bravo Vento   SPE Bravo Vento   0.2001.00165/2021-10   1.30/2021   V336-15 MW   15     RS-96   Guartiz Offshore   Geradora Edica Brigadeiro III   0.2001.00139/2022-24   1.30/2022   V336-15 MW   15     RS-98   Rio Grande Offshore   Geradora Edica Brigadeiro V   0.2001.001470/2022-20   2.00/1/2022   V336-15.00HW   15     RS-99   Amaconita   Blueflost Energy do Brasil   0.2001.001541/2022-94   21/01/2022   V336-15.00HW   15     RS-10   Turmalina   Blueflost Energy do Brasil   0.2001.001541/2022-94   21/01/2022   V326-15.00HW   20     RS-11   Turmalina   Blueflost Energy do Brasil   0.2001.001541/2022-94   21/01/2022   V236-15.00HW   15     RS-12   Projeto Muhze Shark   Shell Brasil   0.2001.00645/2022-40   21/01/2022   V236-15.00HW   15     RS-13   Projeto Atabé   Equinor Brasil Energia   0.2001.00645/2022-40   21/01/2022   V236-15.00HW   15     RS-15   Penínsura Wind   SPE Bravo Vento   0.2001.00896/2022-17   0.70/4/2022   V236-15.00HW   15     RS-16   Tecnolut Wind   SPE Bravo Vento   0.2001.00896/2022-12   1.4004/2022   V236-15.00HW   15     RS-16   Tecnolut Wind   SPE Bravo Vento   0.2001.00897/2022-12   1.4004/2022   V236-15.00HW   15     RS-16   Tecnolut Wind   SPE Bravo Vento   0.2001.00897/2022-12   1.4004/2022   V236-15.00HW   15     RS-16   Tecnolut Wind   SPE Bravo Vento   0.2001.00897/2022-12   1.4004/2022   V236-15.00HW   15     RS-16   Tecnolut Wind   SPE B		٠	RN-04	Ventos Potiguar	Internacional Energias	02001,008883/2021-54	03/05/2021	Haliade-X	12	207	2.484
RN-06   Agua Marinha   Bluefloat Energy do Brasil   02001.001543/2022-83   21/01/2022   WEC 265 20MW   20	- 17	7	RN-05	Beta	Beta Wind Energias	02001.018349/2021-56	30/08/2021	V236-15MW	15	200	3.000
RN-07   Cattleya   Bluefloat Energy do Brasil   02001.001548/2022-14   21/01/2022   WEC 265 20MW   20   RN-08   Projeto Salmhos   Sholl Brasil   02001.00458/2022-15   17/03/2022   SC-14-222-DD   14   RS-01   Aguas Claras   Necentergia Renovivris SA   02001.035351/2019-75   17/03/2022   SC-14-222-DD   14   RS-01   Aguas Claras   Necentergia Renovivris SA   02001.035351/2019-75   07/12/2019   WTG-15.0-246   13,5   RS-02   Ventos do Sul   Ventos do Atlántico   02001.00017/2021-10   05/01/2021   NGT236   13,5   RS-03   Tramancial Offshore   Ventos do Atlántico   02001.00017/2021-40   05/01/2021   NGT236   13,5   NGT236   13,5   NGT236   13,5   NGT236   13,5   NGT236   13,5   NGT236   13,5   NGT236   NGT236	Н	+	RN-06	Água Marinha		02001.001543/2022-83	21/01/2022	WEC 265 20MW	20	85	1.700
RR1-08   Projeto Galinhos   Shell Brasil   02001.006459/2022-56   17/03/2022   SG-14-222-DO   14	1	•						WEC 265 20MW		59	1.180
RS-01   Aguas Claras   Necenergia Renoviveis SA   02001.035351/2019-75   10/12/2019   WTG-15.0-246   15   RS-02   Ventos do Sul   Ventos do Atlântico   02001.00017/2021-10   05/01/2021   NGT236   13,5	,				71					215	3.010
RS-02   Ventos do Sul   Ventos do Allántico   02001.000176/2021-10   05/01/2021   NGT236   13,5	Т	1								200	3.000
RS-03   Tramancial Offshore   Ventos do Atlántico   02001.00017/2021-64   05/01/2021   NST236   13,5	$\vdash$	+		9						482	6.507
RS-04   Vertios Litorâneos   Besford Participações   02001.007465/2021-40   13/04/2021   V236-15MW   15   RS-05   Bravo Vertio   SPE Bravo Vento   02001.018521/2021-71   01/09/2021   V236-15MW   15   RS-06   Guarita Offshore   Geradora Eólica Brigadeiro III   02001.001399/2021-85   19/01/2022   V236-15.00FW   15   RS-06   Cassino Offshore   Geradora Eólica Brigadeiro IV   02001.001399/2022-45   20/01/2022   V236-15.00FW   15   RS-08   Rio Grande Offshore   Geradora Eólica Brigadeiro V   02001.001470/2022-20   20/01/2022   V236-15.00FW   15   RS-09   Amaconita   Blueffoet Energy do Brasil   02001.001470/2022-20   21/01/2022   V236-15.00FW   15   RS-11   Sopros do RS   Totalenergies Petroleo8Cas   02001.001470/2022-40   21/01/2022   WEZ 65 20FW   20   RS-12   Projeto Atobá   Equinor Brasil Energia   02001.00465/2022-63   17/02/2022   V236-15.00FW   15   RS-13   Projeto Atobá   Equinor Brasil Energia   02001.00645/2022-17   05/04/2022   V236-15.00FW   15   RS-14   Projeto Bitussus   Equinor Brasil Energia   02001.00806/2022-17   05/04/2022   Turbog.15 MW   15   RS-15   Projeto Mitch   SPE Bravo Vento   02001.00896/2022-24   4/04/2022   V236-15 MW   15   RS-16   Tecnolut Wind   SPE Bravo Vento   02001.00897/2022-12   14/04/2022   V236-15 MW   15   SC-01   Farol Wind Power   SPE Bravo Vento   02001.00897/2022-12   14/04/2022   V236-15 MW   15   SC-01   Farol Wind Power   SPE Bravo Vento   02001.00897/2022-12   14/04/2022   V236-15 MW   15   SC-01   Farol Wind Power   SPE Bravo Vento   02001.00897/2022-12   14/04/2022   V236-15 MW   15   SC-01   Farol Wind Power   SPE Bravo Vento   02001.00897/2022-12   14/04/2022   V236-15 MW   15   SC-01   Farol Wind Power   SPE Bravo Vento   02001.00897/2022-12   14/04/2022   V236-15 MW   15   V2	$\vdash$	+								52	702
RS-05   Bravo Vento   SPE Bravo Vento   02001.018521/2021-71   01/09/2021   V236-15 MW   15	$\vdash$	+						110:120		83	1.245
RS-96   Guarita Offshore   Geradora Eólica Brigadeiro III   02001.001399/2022-85   19/01/2022   V236-15.0MW   15	$\vdash$	4	140 01							77	1.155
RS-07   Cassino Offshore   Geradora Eólica Brigadeiro IV   02001.001427/2022-64   20/01/2022   V236-15.0MW   15	$\vdash$	4								112	1.155
RS-98   Nio Grande Offshore   Geradora Editica Brigadeiro V   02001.001470/2022-20   20/01/2022   V236-15.0PW   15	$\vdash$	4									
RS-99   Amazonita   Bluefloat Energy do Brasil   02001.001540/2022-40   21/01/2022   WEC 265 20MW   20	$\vdash$	4								128	1.920
RS-10   Turmalina   Bluefloat Energy do Brasil   02001.001541/2022-94   21/01/2022   WEC 265 20MW   20     RS-11   Sopros do RS   Totalenergies Petroleo&Gas   02001.00465/2022-95   17/02/2022   V236-15.0 MW   15     RS-12   Projeta White Shark   Shell Brasil   02001.00665/2022-95   17/02/2022   SG-14-222-DD   14     RS-13   Projeta Atobé   Equinor Brasil Energia   02001.008208/2022-17   05/04/2022   Turbog.15 MW   15     RS-14   Projeto Ibituessu   Equinor Brasil Energia   02001.008208/2022-14   05/04/2022   Turbog.15 MW   15     RS-15   Perinsula Wind   SPE Brave Vento   02001.008966/2022-24   4/04/2022   V236-15 MW   15     RS-16   Tecnoluft Wind   SPE Brave Vento   02001.00897/2022-15   4/04/2022   V236-15 MW   15     RS-17   Mariner Windse WOS   SPE Brave Vento   02001.00897/2022-12   14/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Brave Vento   02001.0091/29/2022-12   14/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Brave Vento   02001.0091/29/2022-12   14/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Brave Vento   02001.0091/29/2022-12   14/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Brave Vento   02001.0091/29/2022-12   14/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Brave Vento   02001.0091/29/2022-12   14/04/2022   V236-15 MW   15	F	4								80	1.200
RS-11   Sopros do RS   Totalenergies Petroloo8Cas   02001.004065/2022-63   17/02/2022   V236-15.0 MW   15	L	J								150	3.000
RS-12   Projeto White Shark   Shell Brasil   02001.006451/2022-90   17/03/2022   SG-14-222-DD   14     RS-13   Projeto Atobé   Equinor Brasil Energia   02001.008206/2022-17   05/04/2022   Turbog.15 MW   15     RS-14   Projeto Etituassu   Equinor Brasil Energia   02001.008208/2022-14   05/04/2022   Turbog.15 MW   15     RS-15   Peninsula Wind   SPE Bravo Vento   02001.008966/2022-24   4/04/2022   V236-15 MW   15     RS-16   Tecnoluft Wind   SPE Bravo Vento   02001.008975/2022-15   4/04/2022   V236-15 MW   25     RS-17   Marine Vártice WOS   SPE Bravo Vento   02001.008977/2022-12   14/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-01   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-02   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-03   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-04   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-05   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-06   SC-07   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-07   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15     SC-08   S	ľ	1				_				159	3.180
RS-13   Projeto Atobé   Equinor Brasil Energia   02001.008206/2022-17   05/04/2022   Turbog.15 MW   15	3	*			_					200	3.000
RS-14         Projeto Ibituessu         Equinor Brasil Energie         02001.008208/2022-14         05/04/2022         Turbog.15 MW         15           RS-15         Peninsula Wind         SPE Brave Vento         02001.008966/2022-24         14/04/2022         1/236-15 MW         15           RS-16         Tecnolult Wind         SPE Brave Vento         02001.008978/2022-15         14/04/2022         1/236-15 MW         15           **         RS-17         Mariner Windse WDS         SPE Brave Vento         02001.00897/2022-12         14/04/2022         1/236-15 MW         15           **         SC-01         Faroi Wind Power         SPE Brave Vento         02001.009129/2022-12         18/04/2022         1/236-15 MW         15	L	1			Shell Brasil					215	3.010
RS-15   Peninsula Wind   SPE Bravo Vento   02001.08996/2022-24   14/04/2022   V236-15 MW   15   RS-16   Tecnolult Wind   SPE Bravo Vento   02001.08975/2022-15   14/04/2022   V236-15 MW   25   RS-17   Marine Vértice WOS   SPE Bravo Vento   02001.08977/2022-12   14/04/2022   V236-15 MW   15   SC-01   Farol Wind Power   SPE Bravo Vento   02001.099129/2022-12   14/04/2022   V236-15 MW   15	L	┙		Projeto Atobá	Equinor Brasil Energia					166	2,490
RS-16   Tecnoluft Wind   SPE Bravo Vento   02001.008975/2022-15   14/04/2022   V236-15 MW   25     RS-17   Marine Vértice WOS   SPE Bravo Vento   02001.008977/2022-12   14/04/2022   V236-15 MW   15   SC-01   Farol Wind Power   SPE Bravo Vento   02001.009129/2022-12   18/04/2022   V236-15 MW   15	3	٠		Projeto Ibituassu	Equinor Brasil Energia	02001.008208/2022-14	05/04/2022	Turbog.15 MW	15	134	2.010
* RS-17 Marine Vértice WOS SPE Bravo Vento 02001.008977/2022-12 14/04/2022 V236-15 MW 15 SC-01 Farol Wind Power SPE Bravo Vento 02001.009129/2022-12 18/04/2022 V236-15 MW 15		J	RS-15	Península Wind	SPE Bravo Vento	02001.008966/2022-24	14/04/2022	V236-15 MW	15	180	2.700
SC-01 Farol Wind Power SPE Bravo Vento 02001.009129/2022-12 18/04/2022 V236-15 MW 15		1	RS-16	Tecnoluft Wind	SPE Bravo Vento	02001.008975/2022-15	14/04/2022	V236-15 MW	15	280	2.700
	,	٠	RS-17	Marine Vórtice WOS	SPE Bravo Vento	02001.008977/2022-12	14/04/2022	V236-15 MW	15	348	5.220
	Γ	7	SC-01	Farol Wind Power	SPE Bravo Vento	02001.009129/2022-12	18/04/2022	V236-15 MW	15	380	5.700
TOTALS	۲	7							TOTALS	9.074	133.333
	_				•	•					

Source: IBAMA

## **Existing Studies Addressing Offshore Wind** in the Brazilian Context

#### ROADMAP EÓLICA OFFSHORE - PERSPECTIVES AND PATHS FOR MARITIME ENERGY

 Existence of a great potential (~700 GW) in places with depths of up to 50m. Highlights the challenges for the offshore wind sector

#### IBAMA: STANDARD TERMS OF REFERENCE FOR OFFSHORE WIND ENERGY COMPLEXES

The TR is provided by IBAMA to the entrepreneur, bringing what he must present in the environmental impact study to attest to the feasibility of offshore wind generation projects. The standardization of this TR brings greater quality to environmental studies and analyses, in addition to reducing legal uncertainty.

#### **WORLD BANK REPORT: GOING GLOBAL REPORT**

 Northeast Coast (São Luís to Natal); the southeast coast (south of Vitória); south coast (from Florianópolis to the Uruguayan border) and indicates an offshore wind potential of 1.2 TW is indicated for Brazil

### KEY FACTORS FOR SUCCESSFUL DEVELOPMENT OF OFFSHORE WIND IN EMERGING MARKETS

 Support Initiative for Developing Marketshe report presents the four fundamental pillars for the evolution of offshore wind in emerging markets: strategy, policy, frameworks and delivery.

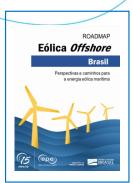
#### **NATIONAL ENERGY PLAN - PNE 2050 - EPE**

With the reduction of costs in offshore wind projects, the source may push expansion in the study horizon. If the cost of production for offshore wind generation becomes 20% lower than in 2019, this source could take the place of onshore wind farms in the planning model

#### 2030 ENERGY EXPANSION DECENNIAL PLAN - PDE 2030

In this PDE, offshore wind technology was considered as a candidate for expansion. International data indicate higher investment, operation and maintenance costs than the onshore option.

















## Offshore Wind Investment Guide

**Brazilian Energy Programme | UK Government** 



## Investor's Guide: BEP delivered studies to the Ministry of Mines and Energy

- Analysis of Environmental and Socioeconomic Impacts;
- Business Environment and Infrastructure Analysis;
- Regulatory Framework for Offshore Wind Energy;
- Investor's Guide to Offshore Wind Energy in Brazil

#### The Investor's Guide is a set of three documents

GENERAL GUIDANCE Information and indications regarding: (1) Offshore Wind activity in Brazil, (2) Investments in the Country; (3) Electric sector and other energy sectors (general and specific conditions and requirements); (4) Business opportunities, RD&I, programmes for support to development and social inclusion.

Database nº 1 – Suppliers and Programmes Spreadsheet with data from (1) Potential suppliers of commodities, products and services; (2) Research, development and innovation programmes; (3) Qualification and training programmes; (4) Programmes of diversity and social inclusion; (5) Financing and promotion programmes for renewable technologies (6) Internationalization.

Database nº 2 Contacts and Stakeholders Spreadsheet with data from (1) Federal public organs; (2) State secretariats and state organs; (3) Science and technology centres; (4) Financial institutions; (5) Sector associations; (6) Universities; (7) Support Institutions – ABDI, Apex, Embrapii, Sebrae, Senai and others from the Federal, State, and Municipal leads

- The Offshore Wind Energy Investor's Guide was prepared within the scope of the Brazil Energy Prosperity Program BEP, supported by the United Kingdom and developed in partnership with the Brazilian Government, in the context of energy transition and sustainable development;
- Facilitating instrument for interested parties, investors, financers and society in general, with the presentation of general and referential information on various aspects of offshore wind energy generation in Brazil.





# Existing legal provisions & Government Decree N° 10.946 – Offshore Wind Energy Decree and Bills





- Meeting between ABEEólica and Ministery of Mines and Energy (MME) – 22nd, October
  - Listen the Investors and their point of views about the topic
- Assignment Procedures
- Government Participations and Fees
- The studies and the prior interference statement– Studies Criteria;
- Competent Bodies
- Identification of prisms for planned procedure
  - Planned Grant
  - Independent Grant
  - Webinar Meeting with MME about the Decree – 23, Feb, 2022
  - Meeting between ABEEólica and MME 10. march, 2022

MME listened to investors regarding the clarification of the complementary rules and doubts regarding the assignment criteria

## **Upcoming challenges for offshore** wind power in Brazil



**Environmental** Regulatory

IBAMA: STANDARD TERMS OF REFERENCE FOR **OFFSHORE WIND ENERGY COMPLEXES** 

133.3 GW under licensing process at **IBAMA** 



2

Institutional Regulatory

Decree Nº 10.946 for offshore wind





**Technological** Challenges and Prices

Technological progress and cost reductions promoting competitiveness





Infrastructure



Need to contract energy in the short term due to economic growth



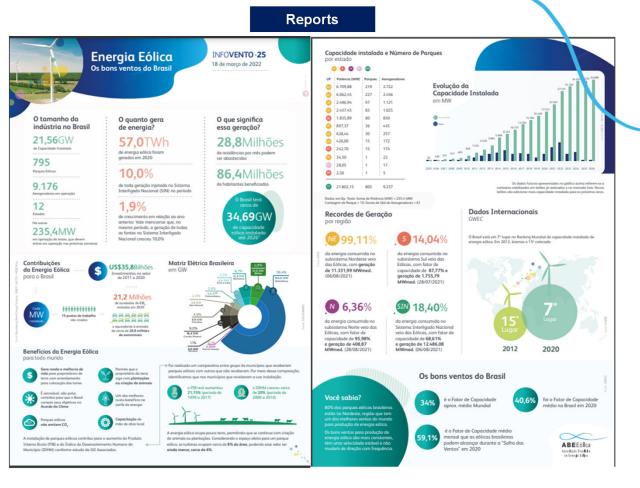
Market Challenges

> Offshore wind reserve auction

Port infrastructure, Transmission and logistics are requirements for the development of the sector



### Follow ABEEólica



#### News and Press



Estudo mostra que energia eólica tem impacto positivo no IDH e PIB de municípios

Leia aqui as principais conclusões do estudo "Impactos Socioeconômicos e Ambientais da Geração de Energia Eólica no Brasil", realizado pela GO Associados.

Lela 🕽

#### **Podcast**



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# OBRIGADA

Av. Paulista, 1337 • 5° andar • Conj. 51 Bela Vista • São Paulo • CEP 01311-200

Tel: 55 (11) 3674.1100

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